

No: 48/NQ-MBS-HDQT

Hanoi, May 13rd, 2026

RESOLUTION

Re: Distribution of the Remaining Unsubscribed Shares after Existing Shareholders Exercise Their Rights to Purchase Additional Shares Issued in 2026

BOARD OF DIRECTORS OF MB SECURITIES JOINT STOCK COMPANY

- Pursuant to the Law on Enterprises, its amendments and supplements, and the guiding documents for implementation thereof;
- Pursuant to the Law on Securities, its amendments and supplements, and the guiding documents for implementation thereof;
- Pursuant to the Charter of MB Securities Joint Stock Company;
- Pursuant to Resolution No. 02/NQ-MBS-DHDCD dated December 16, 2025 of the Extraordinary General Meeting of Shareholders in 2025;
- Pursuant to Resolution No. 09/NQ-MBS-HDQT dated February 4, 2026 of the Board of Directors and Resolution No. 15/NQ-MBS-HDQT dated March 5, 2026 of the Board of Directors regarding the implementation of the plan for the public offering of additional shares to increase charter capital;
- Pursuant to Certificate of Registration for Public Offering of Shares No. 51/GCN-UBCK dated March 19, 2026 issued by the Chairperson of the State Securities Commission of Vietnam;
- Pursuant to Notice No. 56/TB-MBS dated March 20, 2026 regarding the public offering of shares;
- Pursuant to the Consolidated List of Subscription Rights Exercised by Existing Shareholders provided by the Vietnam Securities Depository and Clearing Corporation (VSDC);
- Pursuant to Proposal No. 1305/TTr-IB dated 13/05/2026 of the Legal Representative of MB Securities Joint Stock Company;
- Pursuant to the Minutes of Meeting for Collection of Opinions from Members of the Board of Directors of MB Securities Joint Stock Company No. 38/BB-MBS-HDQT dated 13/05/2026.

RESOLVES:

Article 1: To approve the results of the exercise of share purchase rights by existing shareholders in the share offering to existing shareholders for the purpose of increasing the charter capital of MB Securities Joint Stock Company (Stock Code: MBS), as follows:

- Total number of shares registered for offering: 333,644,470 shares, of which:
 - + Shares offered to existing shareholders: 333,644,470 shares
- Total number of shares sold as of May 4, 2026: 328,636,660 shares, of which:
 - + Shares subscribed by existing shareholders through exercise of purchase rights: 328,636,660 shares
- Number of remaining unsubscribed shares after existing shareholders exercised their purchase rights: 5,007,810 shares (including shares remaining due to shareholders not exercising their purchase rights and fractional shares arising from rounding down the number of shares entitled to be purchased by existing shareholders).

- Difference between the number of shares registered for offering and the actual number of shares allocated for subscription rights ($= 50\% \times$ the number of outstanding shares): 0 shares.

Article 2: To approve the distribution of the remaining unsubscribed shares after existing shareholders have exercised their rights to purchase additional shares issued in 2026:

- To approve the criteria for selecting investors for the distribution of the remaining unsubscribed shares after existing shareholders have exercised their rights to purchase additional shares issued in 2025, in accordance with the criteria approved by the Extraordinary General Meeting of Shareholders in 2025 under Resolution No. 02/NQ-MBS-DHDCD dated December 16, 2025, as follows:
 - + Domestic and foreign organizations and individuals expressing interest, having the desire, and possessing sufficient financial capacity to invest in MBS shares;
 - + Investors capable of contributing to the development of MBS;
 - + Investors whose business activities do not adversely affect the interests of MBS.
- Offering price: VND 10,000 per share.
- Transfer restriction period: The remaining unsubscribed shares distributed pursuant to the resolution of the Board of Directors shall be subject to a transfer restriction for a period of 01 year from the completion date of the offering.
- Payment period for share subscription: From May 15, 2026 to May 22, 2026.
- Escrow account bank for receipt of share subscription proceeds:
 - + Account holder: MB Securities Joint Stock Company
 - + Account number: 054596103
 - + Opened at: Vietnam International Commercial Joint Stock Bank (VIB)
- To approve the list of investors to be allocated the remaining unsubscribed shares after existing shareholders have exercised their rights to purchase additional shares issued in 2026:

Investor Name	Ownership Registration Number	Number of Shares Allocated (Shares)	Total Value (VND)
Military Commercial Joint Stock Bank	135/GCNTVLK	5,007,810	50,078,100,000

Article 3: This Resolution shall take effect from the date of signing. Members of the Board of Directors, the Board of Management, and relevant persons shall be responsible for implementing this Resolution in accordance with the provisions of law.

Recipients:

- Board of Directors, Supervisory Board;
- Chief Executive Officer;
- Archived at the Office of the Board of Directors.

**MB SECURITIES JOINT STOCK COMPANY
ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRPERSON**

[Signed]

Phan Phuong Anh

Note: In the event of any discrepancies between the two language versions of this Document, the Vietnamese version shall prevail.